



CONSISTENT OUTPERFORMANCE

Meeder Dynamic Allocation Fund

The Meeder Dynamic Allocation Fund is the best representation of our Growth Strategy. Investment portfolios comprised of the Growth Strategy maintain a more aggressive objective and typically remain invested in the stock market.

INVESTMENT STRATEGY

The Fund pursues its objective by investing in areas of the stock market believed to be demonstrating relative strength and relative value. The Fund will normally invest in large capitalization securities but may invest in smaller market capitalizations when they are believed to demonstrate relative value. Additionally, the Fund can invest in specific industry sectors as well as international equities to pursue its objective.

MORNINGSTAR RANKINGS & RATINGS

The Meeder Dynamic Allocation Fund has a performance ranking in the top 21% for open-ended mutual funds among Morningstar's Allocation 85%+ Equity funds for the 10-year period ended June 30, 2023. Our intermediate- and short-term performance rankings are also in the top quartile of its peer group. While focusing only on performance is not typically

a winning strategy, we believe this strong performance is a validation of our investment process and our commitment to continuous improvement.

LIPPER LEADERS' RATINGS

Lipper recently rated the Meeder Dynamic Allocation Fund Retail Class in multiple ways, including Total Return, Expenses, and Tax Efficiency. Lipper rates on a scale of 1 to 5, with a 5-rating demonstrating the top 20% of the funds in their respective category. The Dynamic Allocation Fund Retail Class was awarded an overall rating of 5 for Total Return and 5 for Expenses. This means that the Dynamic Allocation Fund rated among the top 20% of its peers. While many tactical funds are not tax efficient, we do pay attention to tax efficiency when managing the Dynamic Allocation Fund. Lipper rated the Fund a 4 out of 5 rating overall, for Tax Efficiency.

JUNE 30, 2023

MEEDER DYNAMIC ALLOCATION FUND

Morningstar Category: Allocation 85%+ Equity

MORNINGSTAR PERCENTILE RANKINGS	1-YEAR	3-YEAR	5-YEAR	10-YEAR
Meeder Dynamic Allocation Fund (FLDGX)	9%	29%	12%	11%
Number of Funds Ranked	198	196	191	171

MORNINGSTAR RATINGS	3-YEAR	5-YEAR	10-YEAR	OVERALL
Meeder Dynamic Allocation (DYGIX)	★★★★	★★★★★	★★★★★	★★★★★

LIPPER LEADERS' RATINGS	3-YEAR	5-YEAR	OVERALL
Meeder Dynamic Allocation (FLDGX)			
Total Return Rating	5	5	5
Number of Funds Ranked	145	134	145
Expenses	5	5	5
Number of Funds Ranked	27	26	27
Tax Efficiency	4	5	4
Number of Funds Ranked	145	134	145

The Meeder Dynamic Allocation Fund also represents significant allocations to several of our portfolios.

MEEDER AGGRESSIVE GROWTH PORTFOLIO

Underlying Funds



● Meeder Dynamic Allocation Fund	55%
● Meeder Quantex Fund	18%
● Meeder Global Allocation Fund	18%
● Meeder Spectrum Fund	9%

MEEDER GROWTH PORTFOLIO

Underlying Funds



● Meeder Dynamic Allocation Fund	60%
● Meeder Global Allocation Fund	22%
● Meeder Spectrum Fund	9%
● Meeder Quantex Fund	9%

MEEDER MODERATE GROWTH PORTFOLIO

Underlying Funds



● Meeder Muirfield Fund	60%
● Meeder Spectrum Fund	19%
● Meeder Dynamic Allocation Fund	11%
● Meeder Balanced Fund	10%

MEEDER TARGET WITHDRAWAL PORTFOLIOS

Underlying Funds

TARGET WITHDRAWAL 3-4%



● Muirfield Fund	20%
● Spectrum Fund	14%
● Quantex	3%
● Dynamic Allocation Fund	8%
● Tactical Income Fund	55%

TARGET WITHDRAWAL 4-5%



● Muirfield Fund	25%
● Spectrum Fund	16%
● Quantex	4%
● Dynamic Allocation Fund	10%
● Tactical Income Fund	45%

TARGET WITHDRAWAL 5-6%



● Muirfield Fund	30%
● Spectrum Fund	20%
● Quantex	5%
● Dynamic Allocation Fund	10%
● Tactical Income Fund	35%

TARGET WITHDRAWAL 6-7%



● Muirfield Fund	34%
● Spectrum Fund	22%
● Quantex	6%
● Dynamic Allocation Fund	13%
● Tactical Income Fund	25%



To learn more about the Dynamic Allocation Fund and our Growth Strategy, please contact us today:

1.866.633.3371 | advisorconsulting@meederinvestment.com

FOR INVESTMENT PROFESSIONAL USE ONLY. NOT FOR USE WITH THE PUBLIC.
PAST PERFORMANCE IS NOT INDICATIVE OF FUTURE RESULTS.

Meeder Funds are distributed by Meeder Distribution Services, Inc., Member FINRA. An affiliated registered investment adviser, Meeder Asset Management, Inc. serves as the investment adviser to the Meeder Funds and is paid a fee for its services.