



MEEDER WEALTH MANAGEMENT

Institutional Investment Solutions

Our goal is to design a comprehensive investment portfolio specifically built to meet your institution's specific needs and objectives. In order to accomplish this, we believe it is extremely important that our investment process is centered around collaboration. This approach helps us gain a true understanding of the unique circumstances and needs of your entity before any investment strategies are implemented. Additionally, it allows you to remain up-to-speed and provide vital input into the strategies that will be managed to fit your needs and the changing market environment.

Your Meeder Wealth Management adviser begins the investment management process with taking the time to understand your investment policy and future cash flow needs.

CASH MANAGEMENT

Our cash management programs are specifically designed to meet the needs of institutional investors. Our team works with you to design a custom strategy focusing on high-quality investments that provide liquidity with competitive yields.

CUSTOM PORTFOLIO MANAGEMENT

Meeder provides customized separate account portfolios that are as unique as our clients themselves. They are designed to achieve your investment goals with a focus on risk management, investment selection and tax efficiency.

RETIREMENT PLAN MANAGEMENT

Meeder's plan advisory services provide an overall plan governance program to ensure the unique needs of plan sponsors and participants are met. Our 3(38) investment fiduciary services allow you to focus on delivering a highly successful plan while removing the burden of investment selection and monitoring.

CONSULTING SERVICES

Our team of highly trained financial advisers share independent intelligence on industry best practices and investment options. We act as your trusted partner to help your organization make prudent decisions around all investment-related matters.

CONTACT US TODAY TO SPEAK WITH AN ADVISER

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